

# Donation of Publicly Traded Securities to **UNION GOSPEL MISSION**

## Name and Contact Details of Donor's Broker / Delivering Custodian (DC)

To: \_\_\_\_\_  
(Name of Donor's Brokerage / Delivering Custodian)

Attention: \_\_\_\_\_  
(Name of Contact Person at Donor's Brokerage / Delivering Custodian)

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

CUID #: \_\_\_\_\_  
(Broker / DC to complete)

Client Account Number: \_\_\_\_\_

## Donor / Client Information

From: \_\_\_\_\_  
(Name of Donor / Client for Charitable Tax Receiving Purposes)

Full Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

## Instructions from Donor for Donor's Broker / DC

I hereby give authority to deliver free as charitable gift the following securities to RBC Dominion Securities. (CUID#: DOMA) to the attention of Ghita Ohm for credit to account #803-14080-19 in the name of Union Gospel Mission. Please deliver free:

Full Name of Security: \_\_\_\_\_

CUSIP#: \_\_\_\_\_ Market Symbol: \_\_\_\_\_  
(Broker / DC to complete) (Broker / DC to complete)

Number of Shares/Units to Transfer: \_\_\_\_\_

## Authorization of Donor / Client

\_\_\_\_\_  
Signature Day / Month / Year

## Contact Information

**Email or fax this form to:**  
**Jannise Siu at Union Gospel Mission**  
Email: jsiu@ugm.ca & dbenson@ugm.ca  
Fax: 604.253.3496

**Email or fax this form to:**  
**Ghita Ohm at RBC Dominion Securities**  
Email: ghita.ohm@rbc.com & andy.tu@rbc.com  
Fax: 604.257.7391

### IMPORTANT NOTES

In order to initiate your gift transfer, please complete this form and email or fax it to your broker (the delivering custodian). Your broker will be able to provide the CUSIP and CUID numbers. Your broker needs to do the initial transfer to ensure the transfer is in place.

Your broker then needs to email or fax this form to the RBC and UGM contact people below. Your broker may contact Ghita Ohm at RBC Dominion Securities at 604.257.7199 if they have any questions.

RBC Dominion Securities must receive the securities in its account before the securities can be valued and a charitable tax receipt issued.

Unexpected and/or unidentifiable transfers may make it difficult for Union Gospel Mission to issue the appropriate tax receipt. Please contact Dwayne Benson at UGM at 604.253.3323 ext.309 with any questions about the transfer process.

UGM is a registered Canadian Charity # 13190 2348 RR0001



Union Gospel Mission  
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ugm.ca